

# **NYSE Texas, Inc.**

## **Supplemental Listing Application**

Company Name

hereby applies to the NYSE Texas, Inc. (“NYSE Texas”) for the listing of

additional shares (if applicable) of its

par value, with the trading symbol , increasing the number of

shares listed with the Exchange to . Alternatively, the application

applies to a Change in Corporate Name, Redesignation of Listed Security, or Other -

please note the specific reason here:

One copy of this application must be accompanied by the following, if applicable:

1. Statement as to the purpose for which the additional shares will be issued and/or reason for this application. (Copy of the listing application to another national securities exchange will suffice for this purpose.)<sup>1</sup>
2. Certified copy of resolution of the Board of Directors and/or shareholders authorizing the action.<sup>2</sup>
3. Opinion of counsel as to legality of issuance and validity of the securities to be listed, including a statement of status under the Securities Act of 1933. (If using a copy of an opinion furnished to another national securities exchange, a manually signed letter of reliance must be attached.)<sup>3</sup>
4. Copy of prospectus under the Securities Act of 1933.<sup>4</sup>
5. Amendment to charter, certified by the Secretary of State. (This exhibit may be filed subsequent to the application.)<sup>5</sup>

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<sup>1</sup> TX Article 22, Rule 2, Interpretation .02(a)

<sup>2</sup> TX Article 22, Rule 2, Interpretation .02(b)

<sup>3</sup> TX Article 22, Rule 2, Interpretation .02(c)

<sup>4</sup> TX Article 22, Rule 2, Interpretation .02(d)

<sup>5</sup> TX Article 22, Rule 2, Interpretation .02(e)

6. Any other information and/or documents pertinent to the application (merger agreement, exchange offer agreement, etc.)<sup>6</sup>

NYSE Texas must be notified of any increase in the amount of stock of the class previously listed. An application for listing additional shares should be received sufficiently prior to the issuance to permit action on such application.<sup>7</sup>

Further, if the any of the subject securities are currently listed or approved for listing on any other market, the Company, by signing this Supplemental Listing Application, represents and warrants to NYSE Texas that as of the date hereof it has not been notified by such other market that the subject securities have fallen below the continued listing requirements of such other market nor does the Company have any reason to believe that the subject securities have fallen below the continued listing requirements of such other market.

Nothing in these agreements shall obligate the Company to do any act in contravention of law or in violation of the rules or regulations of any duly constituted public authority having jurisdiction over the Company.

Company Name:

Print Name:

Signature: /s/

Title of Authorized Officer:

Date:

***The below to be completed by NYSE Texas:***

Authorized Date:

Authorized By:

Signature: /s/

Title:

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<sup>6</sup> TX Article 22, Rule 2, Interpretation .02(f)

<sup>7</sup> TX Article 22, Rule 2, Interpretation .02(h)